

# THINGS NEEDED TO UPGRADE TO CARD SUITE LITE

1. Your mobile phone
2. Access to your email registered with your financial institution
3. Details of the credit and/or debit card

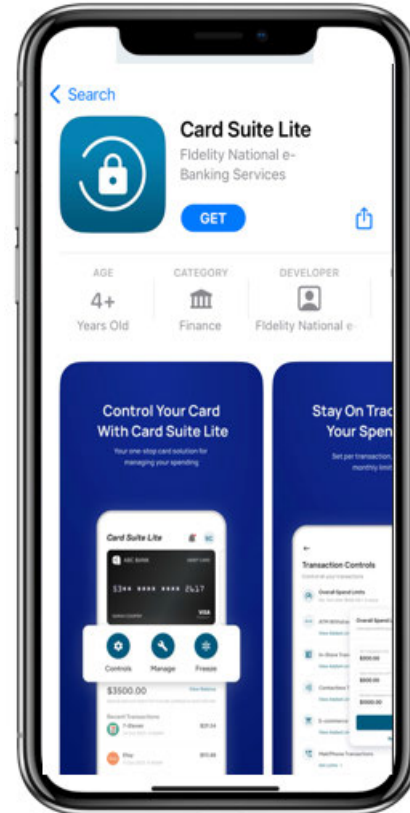
\*\*Please note that images in this guide may be slightly different than the actual upgrade experience.



# SETTING UP YOUR ACCOUNT

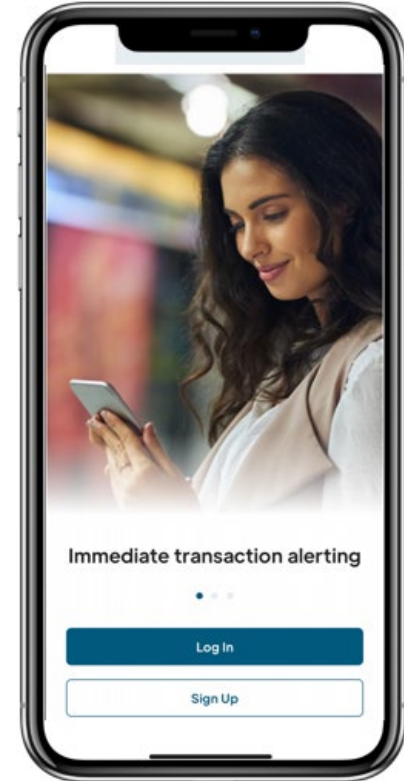
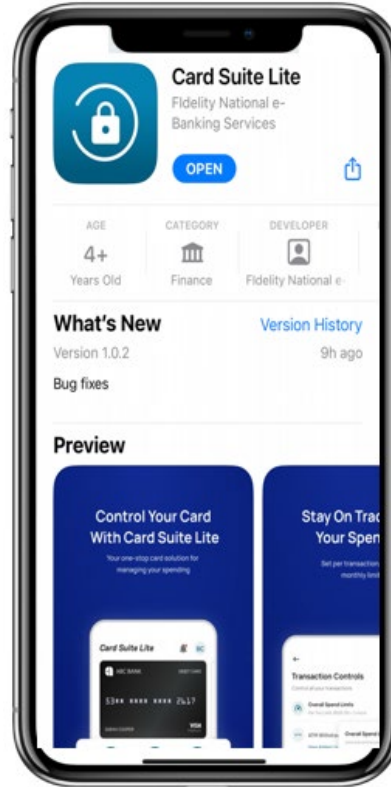
# DOWNLOAD THE CARD SUITE LITE APP

**Download the Card Suite Lite app from the Apple App Store or Google Play Store.**



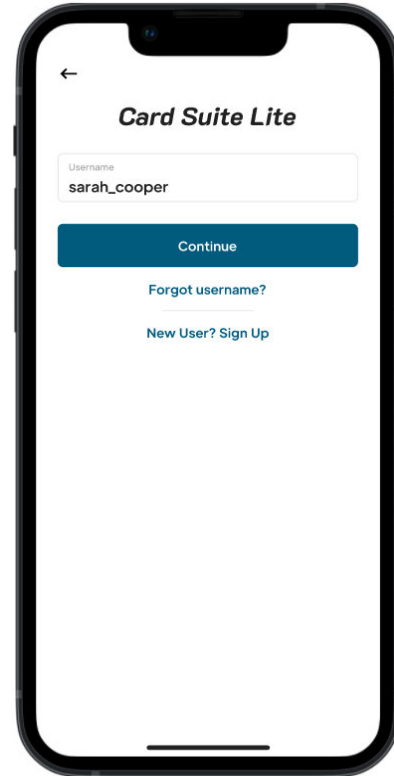
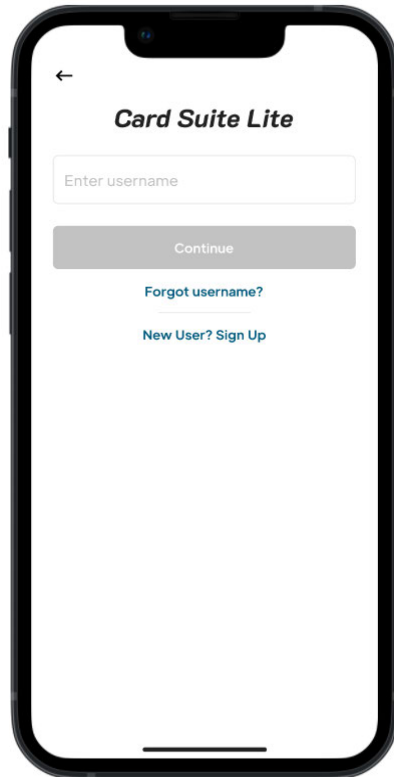
# SETTING UP YOUR CARD SUITE LITE ACCOUNT

Open the app and click Log In.



# SETTING UP YOUR CARD SUITE LITE APP

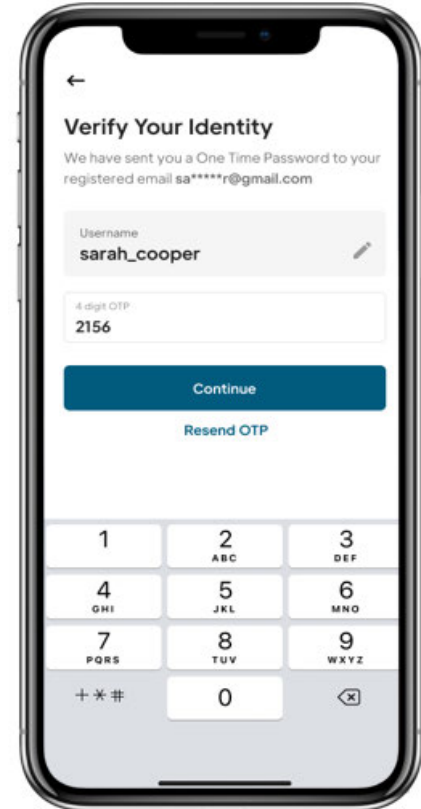
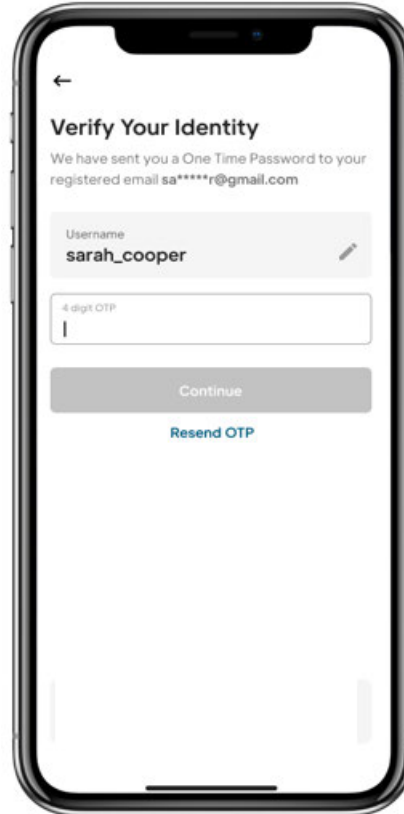
**Enter the username that you logged into SecurLOCK Equip with and click Continue.**



# VERIFY YOUR IDENTITY

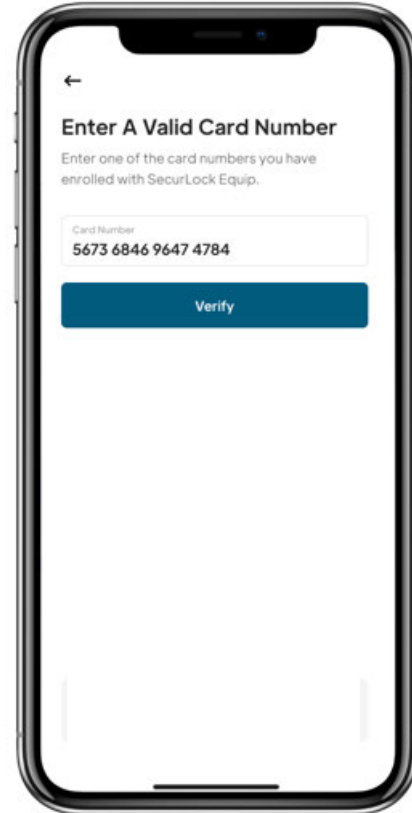
**A one-time passcode will be sent to the email registered to your SecurLOCK Equip account.**

**Enter the OTP on the Verify Your Identity page.**



# ENTER A VALID CARD NUMBER

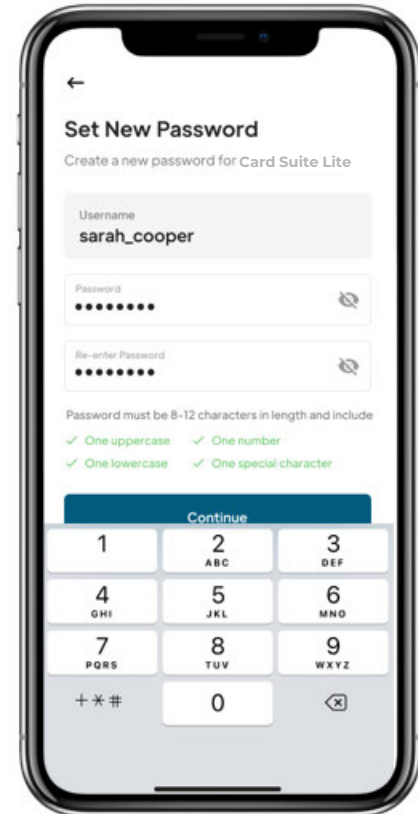
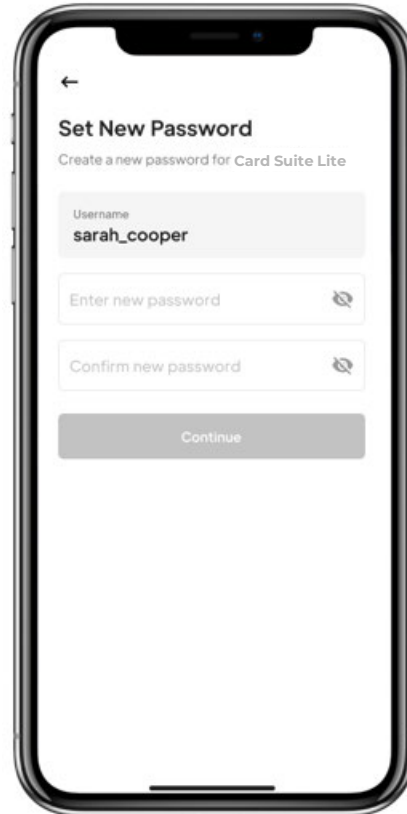
**Enter the card number for one of the cards enrolled in SecurLOCK Equip.**



# CREATE A NEW PASSWORD

**Create a new password and click continue.**

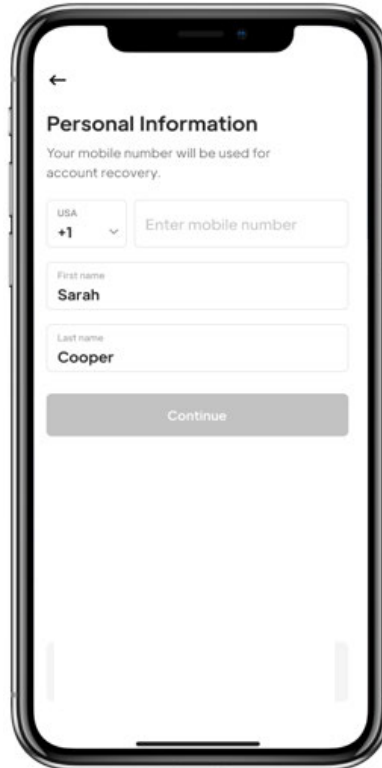
*Note: The password must contain one upper case, one lower case, one number and one special character.*





# PERSONAL INFORMATION

Enter your mobile phone number and name.



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### Personal Information

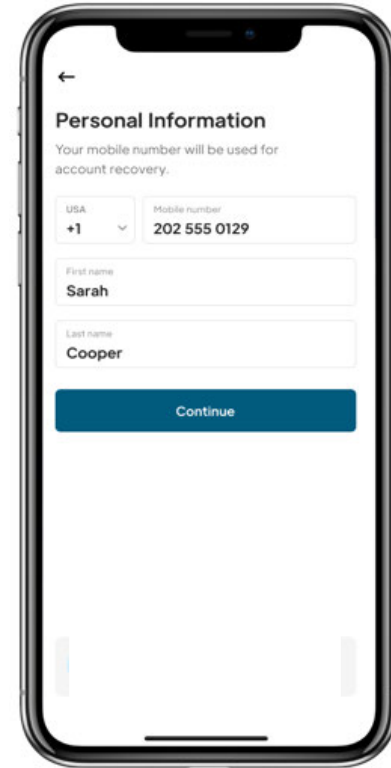
Your mobile number will be used for account recovery.

USA  
+1 ▾ Enter mobile number

First name  
Sarah

Last name  
Cooper

Continue



←

### Personal Information

Your mobile number will be used for account recovery.

USA  
+1 ▾ Mobile number  
202 555 0129

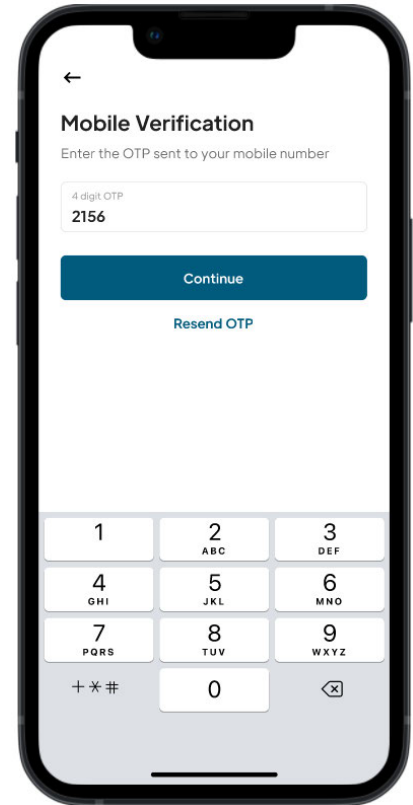
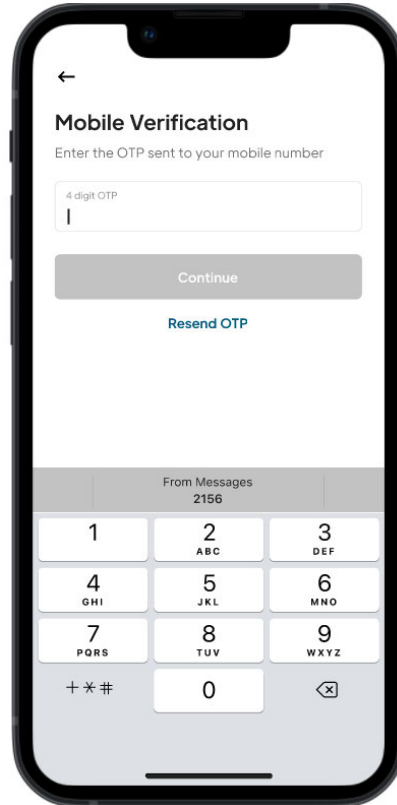
First name  
Sarah

Last name  
Cooper

Continue

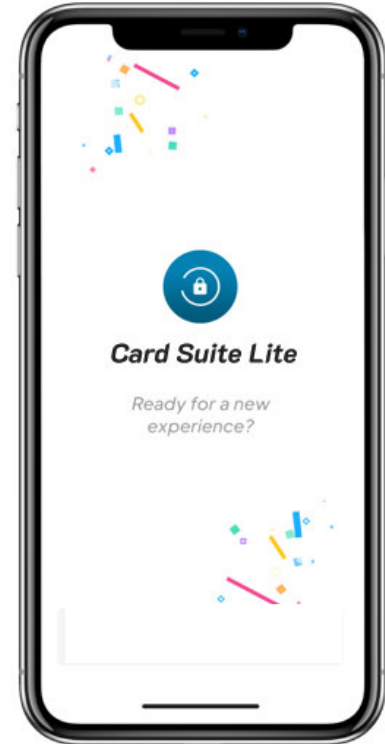
# MOBILE VERIFICATION

**An OTP will be sent to the mobile number entered. Enter the OTP on the Mobile Verification page.**

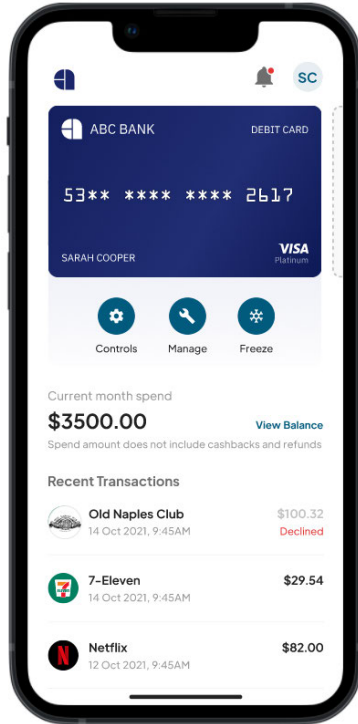


# CARD SUITE LITE UPGRADE

Card Suite Lite will be updated with your information and existing card controls.



# CARD SUITE LITE IS READY TO USE



- Validate the controls and limits you previously had set up in SecurLOCK Equip:
  - ✓ Controls including transaction, merchant and International location
  - ✓ Spend limits

**Note: Location Shield and Region Shield will need to be enabled if required as this control did not move as part of the upgrade process.**